

## Documents for tax returns 2023

- Birth of a child;
- Document of basic prescription drug insurance provided by a group insurance plan;
- Could you benefit for your child the disability amount ?;
- Address, if change during the year;
- Status, if change during the year;
- Amount of support payments received or paid by splitting the child and spouse parts;
- Listing of foreign property if the total cost amount is more than CAD \$100,000;
- Employment income T4 slip;
- T4A slips;
- Pension T4AOAS slip;
- QPP T4AP slips;
- Investment income slips (T3-T5);
- Partnership income T5013 slips;
- Relevé 31 concerning housing, or municipal property taxes if owner;
- Sale price and cost of shares and other assets disposed (or give us your broker annual statement);
- Real estate rentals statement (rent, maintenance, insurance, property taxes, interest, etc.);
- Sale of a principal residence;
- Listing of costs incurred for work on an immovable included names and addresses of suppliers with their TVQ number or their social insurance number;
- Annual registration for form of Registre des entreprises du Québec (REQ), if first year activity;
- Income and expense statements for your business;

- Statement for your car expenses (gas, maintenance, insurance, driver's license, interests, leasing fees, etc.);
- Purchase or leasing contract for your vehicle if you acquire a new vehicle;
- Receipt for your RRSP;
- Receipts for your child's daycare fees (federal and Québec); if your child went to a "7 \$" daycare, be sure to have the federal slip (no slip #) and the Relevé 24 for Québec;
- Receipts for the physical and/or artistic activities for your child under 16 years of age at some point during the year;
- Receipts for the physical and/or artistic activities for seniors;
- Invoice of your moving expenses;
- Any document to support interest expenses and financial fees incurred to earn investment income;
- Employment expenses statement;
- Declaration of conditions of employment T2200 (Federal and Quebec), if employment deductions are taken;
- Receipt for your professional or union dues;
- RénoVert home renovation and the contract entered into with a qualified contractor;
- Did you buy a new residence ?;
- Eligible public transit pass (yourself , your spouse or your children);
- Documents of school fees for you and your children (T2202 slip and Relevé 8);
- Documents justifying the interest paid for your student loan;
- Bill or receipt of your medical expenses (drugs, dentist, glasses, etc...). For drugs, some drug store give an annual statement;
- Federal home accessibility (credit of person with disabilities, must be over 65 years old, to have an eligible dwelling, renovation allowing the qualifying individual to gain access to the dwelling, to be functional, to reduce the risk of harm);
- Donation receipts;
- Political contributions receipts;
- School supplies for eligible teacher (early childhood, elementary or secondary);
- Documents for tax credit for home-support services for seniors;
- Are you a caregiver ?;

- Federal and Quebec installments for 2023 and 2024;
- Income tax returns of 2022;
- Federal and Quebec notice of assessment for 2022.